

FIRM OVERVIEW



Founded in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus manages over \$1 billion across its three sector focused funds and other strategies. The firm's current portfolio includes over 20 U.S. based businesses specializing in education and training, healthcare services, technology services and professional services. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

INVESTING IN KNOWLEDGE & TALENT

INDUSTRY FOCUS



EDUCATION



HEALTHCARE SERVICES



TECHNOLOGY SERVICES



PROFESSIONAL SERVICES

Renovus invests across education industry business models, including

- Pre-K, K-12, and postsecondary education providers
- Workforce skills development
- All education services and technology providers

\$475M+

Capital Invested in
Education

35+

Education Platform and
Add-on Transactions

ABOUT RENOVUS

- **100+ years of Knowledge & Talent sector expertise**
- **Founder friendly bespoke transaction structures**
- **Proven portfolio value creation playbook**
- **Debt & equity co-investment opportunities LPs**

PORTFOLIO VALUE CREATION

MANAGEMENT TOP GRADING

Recruit senior executives including CEOs, COOs, CTOs, CFOs and SVPs of Sales

NAVIGATING COMPLEXITY

Facilitate access to capital markets and oversee financing relationships. Experience with regulatory, legal & compliance matters

M&A SOURCING EXECUTION

Leverage Renovus' business development team to support buy-and-build programs

STRATEGY & OPERATIONS

Provide strategic consulting, subject matter expertise and resources to expand existing and launch new products and services

RELEVANT PORTFOLIO COMPANIES

 EducationDynamics

Higher Education focused enrollment services provider

Jersey City, NJ

 PRAGMATIC
— INSTITUTE —

Product management and data science training provider

Scottsdale, AZ

 RASMUSSEN
UNIVERSITY

Career college specializing in nursing & healthcare programs

Bloomington, MN

 TNG

Provider of Title IX certification, training courses and consulting services

King of Prussia, PA

 hoonuit

K-12 data analytics software provider

Little Falls, MN

 COLUMBIA
CENTRAL UNIVERSITY

Career college specializing in healthcare programs

Caguas, PR

Contact Information

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