

FIRM OVERVIEW



Founded in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus' team of 40+ investment professionals manages 30+ U.S. based businesses operating in the education, healthcare services, technology services and professional services industries. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

INVESTING IN KNOWLEDGE & TALENT

INDUSTRY FOCUS



EDUCATION



HEALTHCARE SERVICES



PROFESSIONAL SERVICES



TECHNOLOGY SERVICES



BUSINESS SERVICES



GOVERNMENT SERVICES

Renovus invests across education industry business models, including:

- Pre-K, K-12, and postsecondary education providers
- Workforce skills development
- All education services and technology providers

\$3-\$25M

Platform EBITDA

\$0-\$20M

Add-On EBITDA

\$10-\$250M

Platform Enterprise Value EBITDA

35+

Education Platform and Add-On Transactions

ABOUT RENOVUS

- **100+ years of Knowledge & Talent sector expertise**
- **Founder friendly bespoke transaction structures**
- **Proven portfolio value creation playbook**
- **Debt & equity co-investment opportunities LPs**
- **Ranked #1 on the 2025 HEC-Dow Jones Worldwide Performance Ranking of Small Cap PE Funds¹**

(1) HEC-Dow Jones ranked PE firms based on Preqin or firm-reported data from 2012-2021 (study dated May 6, 2026). Rankings based on proprietary methodology that calculates aggregate performance of a PE firm across vintage years and considers relative and absolute returns. Renovus Capital Partners was ranked the top firm in the 2025 study & paid no compensation in connection with these rankings. Third-party ratings are not indicative of future results.

OUR EDUCATION PORTFOLIO

KEY PLATFORMS



Provider of higher education marketing and enrollment management services

Hoboken, NJ



NORTHBRIDGE
UNIVERSITY

Higher Education operator, providing various degree programs

Laurel, PR



Strategic consulting for educational institutions

Add-On for Education Dynamics
Peters, PA



Provider of ab initio flight training to domestic and international students

Daytona Beach, FL



Product management and data science training provider

Exited 2022
Scottsdale, AZ



Helicopter and airplane services serving domestic and international markets

Exited 2024
Hillsboro, OR



Leadership and organizational development advisory firm

Wilmette, IL



Regional provider of postsecondary healthcare-focused education

Erie, PA



Provider of live and online continuing medical education

Exited 2020
Reston, VA



Career college specializing in nursing and healthcare programs

Exited 2021
Bloomington, MN



Global, technology-enabled enrollment marketing agency for higher education

Add on for EducationDynamics
Brooklyn, NY



Provider of training programs to teach leadership & communication skills to mid- and senior level executives

Waltham, MA

RECENT PORTFOLIO ACTIVITY



Tech-enabled litigation support solutions

Philadelphia, PA



Provides Record and Information Management services to agencies across the Federal government

Springfield, VA



Highly technical roofing, repair, maintenance, and exterior service

Chicago, IL



Managed services provider serving legal and financial organizations.

Chicago, IL



Managed cloud solutions, disaster recovery as a services (DRaaS), and cybersecurity provider

Marietta, GA



Provider of autism diagnostic services and ABA therapy

Rockville, MD



Technology consulting firm specializing in data migration

Chicago, IL



Multidisciplinary scientific consulting firm to address scientific, technical and regulatory challenges

Katy, TX

Contact Information

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