

## FIRM OVERVIEW



**Founded** in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus’ team of 40+ investment professionals manages 30+ U.S. based businesses operating in the education, healthcare services, technology services and professional services industries. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

### INVESTING IN KNOWLEDGE & TALENT

## INDUSTRY FOCUS



**EDUCATION**



HEALTHCARE SERVICES



PROFESSIONAL SERVICES



TECHNOLOGY SERVICES



BUSINESS SERVICES



GOVERNMENT SERVICES

Renovus invests across education industry business models, including:

- Pre-K, K-12, and postsecondary education providers
- Workforce skills development
- All education services and technology providers

**\$3-\$25M**

Platform EBITDA

**\$0-\$20M**

Add-On EBITDA

**\$10-\$250M**

Platform Enterprise Value EBITDA

**35+**

Education Platform and Add-on Transactions

## ABOUT RENOVUS

- **100+ years of Knowledge & Talent sector expertise**
- **Founder friendly bespoke transaction structures**
- **Proven portfolio value creation playbook**
- **Debt & equity co-investment opportunities LPs**
- **Ranked as a top performing PE firm by HEC-Paris Dow Jones <sup>1</sup>**

(1) HEC Paris-Dow Jones ranked firms based on data compiled from Preqin or directly from PE firms for activity from 2011-2020 (study dated April 4, 2025). Rankings based on proprietary methodology that calculates aggregate performance of a PE firm across vintage years and considers relative and absolute returns. Renovus Capital Partners did not provide any compensation to HEC Paris-Dow Jones or Preqin to be included or ranked in the study.

# OUR EDUCATION PORTFOLIO

## KEY PLATFORMS



Provider of higher education marketing and enrollment management services

Hoboken, NJ



Higher Education operator, providing various degree programs

Laurel, PR



Strategic consulting for educational institutions

*Add-On for Education Dynamics*  
Peters, PA



Provider of ab initio flight training to domestic and international students

Daytona Beach, FL



Product management and data science training provider

*Exited 2022*  
Scottsdale, AZ



Helicopter and airplane services serving domestic and international markets

*Exited 2024*  
Hillsboro, OR



Leadership and organizational development advisory firm

Wilmette, IL



Regional provider of postsecondary healthcare-focused education

Erie, PA



Provider of live and online continuing medical education

*Exited 2020*  
Reston, VA



Career college specializing in nursing and healthcare programs

*Exited 2021*  
Bloomington, MN



Online flight training content for FAA

Ocala, FL



Provider of training programs to teach leadership & communication skills to mid- and senior level executives

Waltham, MA

## RECENT PORTFOLIO ACTIVITY

PROSERV



Tech-enabled litigation support solutions

Philadelphia, PA

GOVCON



Provides Record and Information Management services to agencies across the Federal government

Springfield, VA

BUSINESS SERVICES



Highly technical roofing, repair, maintenance, and exterior service

Chicago, IL

PROSERV



Managed services provider serving legal and financial organizations.

Chicago, IL

IT SERVICES



Managed cloud solutions, disaster recovery as a services (DRaaS), and cybersecurity provider

Marietta, GA

HEALTHCARE



Provider of autism diagnostic services and ABA therapy

Rockville, MD

IT SERVICES



Technology consulting firm specializing in data migration

Chicago, IL

HEALTHCARE



Multidisciplinary scientific consulting firm to address scientific, technical and regulatory challenges

Katy, TX

## Contact Information

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