

FIRM OVERVIEW



Founded in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus' team of 40+ investment professionals manages 30+ U.S. based businesses operating in the education, healthcare services, technology services and professional services industries. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

INVESTING IN KNOWLEDGE & TALENT

ABOUT RENOVUS

- 100+ years of **Knowledge & Talent** sector expertise
- Founder **friendly** bespoke transaction **structures**
- Proven portfolio **value** creation **playbook**
- Ranked **#1** on the 2025 HEC-Dow Jones Worldwide Performance Ranking of Small Cap PE Funds¹

\$2.6B+

Assets under management

\$10 - \$275M

Platform Enterprise Value

\$3 - \$25M

Platform EBITDA

INDUSTRY FOCUS



EDUCATION

Ed/Training Providers
Education Services
Education Technology



HEALTHCARE SERVICES

Life Sciences Commercialization
Payor Services, RCM
Provider Models



TECHNOLOGY SERVICES

Application Ecosystems
Managed Service Providers
Development & Analytics



GOVCON

IT Services
Technical Services
Defense/Intel



PROFESSIONAL SERVICES

B2B Managed Services
Corporate Services Advisory
AEC Services
Human Capital Deployment



BUSINESS SERVICES

Roofing, Plumbing, HVAC
Industrial Automation
Testing, Inspection & Compliance
Janitorial Services

\$3.1B

Annual portfolio revenue

5,000+

Jobs supported by portcos

40+

Platforms since inception

⁽¹⁾ HEC-Dow Jones ranked PE firms based on Preqin or firm-reported data from 2012-2021 (study dated May 6, 2026). Rankings based on proprietary methodology that calculates aggregate performance of a PE firm across vintage years and considers relative and absolute returns. Renovus Capital Partners was ranked the top firm in the 2025 study & paid no compensation in connection with these rankings. Third-party ratings are not indicative of future results.

RECENT PORTFOLIO ACTIVITY

KEY PLATFORMS

EDUCATION  NORTHBRIDGE UNIVERSITY Higher Education operator, providing various degree programs Laurel, PR	PROSERV  F2 STRATEGY Business and digital transformation services for the asset and wealth management Chicago, IL	PROSERV  CFO's DOMAIN consulting, employee placement and professional search service firm. <i>Add-On for SolomonEdwards</i> Menlo Park, CA	IT SERVICES  incite ANALYTICS THAT MOVE YOU Data intelligence and transformation platform <i>Add-On for Definian</i> Northville, MI
IT SERVICES  definian Technology consulting firm specializing in data migration Chicago, IL	HEALTHCARE  Behavioral Framework Provider of autism diagnostic services and ABA therapy Rockville, MD	HEALTHCARE  DESIGN SCIENCE Usability and risk services for medical devices and combination products. <i>Add-On for Blue Ridge</i> Philadelphia, PA	GOVCON  Qualx Provides Record and Information Management services to agencies across the Federal government Springfield, VA
HEALTHCARE  Collage REHABILITATION PARTNERS Provides rehab services for brain, spinal cord, and complex injuries Paoli, PA	PROSERV  ANGEION GROUP Writing the Rules Settlement management services for class actions, mass tort, and bankruptcy administration Philadelphia, PA	PROSERV Opensity Solutions Managed services provider serving legal and financial organizations. Chicago, IL	IT SERVICES  CloudFirst Managed cloud solutions, disaster recovery as a services (DRaaS), and cybersecurity provider Marietta, GA
IT SERVICES  InflowCX Innovative provider of strategic advisory, consulting and managed services <i>Exited 2023</i> Portland, OR	IT SERVICES  LeapPoint "Connected work" IT consulting firm specializing in the Adobe ecosystem <i>Exited 2024</i> Reston, VA	PROSERV  MAGNETAR IT Managed IT services and custom software development provider for UK businesses. Leamington Spa, UK	IT SERVICES  STONEWALL INNOVATIVE TECHNOLOGY SOLUTIONS Provider of IT modernization and digital transformation solutions to the public sector. Marlborough, MA
EDUCATION  cea clinical education alliance Provider of live and online continuing medical education <i>Exited 2020</i> Reston, VA	EDUCATION  RASMUSSEN UNIVERSITY Career college specializing in nursing & healthcare programs <i>Exited 2021</i> Bloomington, MN	HEALTHCARE  HOPE HEALTHCARE AND SERVICE BAYOU COASTAL Home care and hospice serving Baton Rouge, LA <i>Add-On for Superior</i> Baton Rouge, LA	HEALTHCARE  SUPERIOR HOME HEALTH Full-service family of agencies offering hospice and home health services Baton Rouge, LA
EDUCATION  rednucleus Life Sciences learning solutions provider <i>Exited 2019</i> Yardley, PA	PROSERV  HARB Business and digital transformation services for law firms and corporate law departments Chicago, IL	GOVCON  VETERANS ENGINEERING Leading Innovations. Transforming Organizations Modernizing IT, processes, and change through digital transformation serving DoD. <i>Add on for Aretum</i> Bethesda, MD	EDUCATION  NET NATIVES Global, technology-enabled enrollment marketing agency for higher education <i>Add on for EducationDynamics</i> Brooklyn, NY

Contact Information

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