

FIRM OVERVIEW



Founded in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus manages over \$1 billion across its three sector focused funds and other strategies. The firm's current portfolio includes over 25 U.S. based businesses specializing in education and training, healthcare services, technology services and professional services. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

INVESTING IN KNOWLEDGE & TALENT

INDUSTRY FOCUS



HEALTHCARE SERVICES



EDUCATION



TECHNOLOGY SERVICES



PROFESSIONAL SERVICES

Renovus invests across a range of healthcare services businesses, including:

- Life sciences commercialization
- Health care IT
- Revenue cycle management, claims administration, and payor services
- Provider models
- Behavioral health

\$150M+

Capital Invested in
Healthcare Services

18+

Healthcare Services
Platform and Add-on Transactions

ABOUT RENOVUS

- **100+** years of **Knowledge & Talent** sector expertise
- Founder **friendly** bespoke transaction structures
- Proven portfolio **value creation** playbook
- Debt & equity **co-investment opportunities** LPs

PORTFOLIO VALUE CREATION

MANAGEMENT TOP GRADING

Recruit senior executives including CEOs, COOs, CTOs, CFOs and SVPs of Sales

NAVIGATING COMPLEXITY

Facilitate access to capital markets and oversee financing relationships. Experience with regulatory, legal & compliance matters

M&A SOURCING EXECUTION

Leverage Renovus' business development team to support buy-and-build programs

STRATEGY & OPERATIONS

Provide strategic consulting, subject matter expertise and resources to expand existing and launch new products and services

RELEVANT PORTFOLIO COMPANIES



Developer of comprehensive substance use disorder management programs

Morgantown, WV



Provider of live and online continuing medical education

Samford, CT



Leading promotional education company in the life sciences industry

New York City, NY



Leading software provider serving the 340B prescription drug program

Boca Raton, FL



Life Sciences learning solutions provider

Yardley, PA



IT services organization specializing in mobile technology solutions for healthcare providers

Ft. Washington, PA

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