

FIRM OVERVIEW



Founded in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus' team of 40+ investment professionals manages 30+ U.S. based businesses operating in the education, healthcare services, technology services and professional services industries. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

INVESTING IN KNOWLEDGE & TALENT

INDUSTRY FOCUS



TECHNOLOGY SERVICES



HEALTHCARE SERVICES



PROFESSIONAL SERVICES



EDUCATION



BUSINESS SERVICES



GOVERNMENT SERVICES

Renovus invests in a range of business models, including:

- Cloud & Application Partner Ecosystems
- Managed Services, Cybersecurity & Compliance
- Digital Engineering & Data Analytics
- VAR and IT Professional Services

\$3-\$25M

Platform EBITDA

\$0-\$20M

Add-On EBITDA

\$10-\$250M

Platform Enterprise Value EBITDA

20+

Technology Platform and Add-on Transactions

ABOUT RENOVUS

- 100+ years of Knowledge & Talent sector expertise
- Founder friendly bespoke transaction structures
- Proven portfolio value creation playbook
- Debt & equity co-investment opportunities LPs
- Ranked #1 on the 2025 HEC-Dow Jones Worldwide Performance Ranking of Small Cap PE Funds¹

(1) HEC-Dow Jones ranked PE firms based on Preqin or firm-reported data from 2012-2021 (study dated May 6, 2026). Rankings based on proprietary methodology that calculates aggregate performance of a PE firm across vintage years and considers relative and absolute returns. Renovus Capital Partners was ranked the top firm in the 2025 study & paid no compensation in connection with these rankings. Third-party ratings are not indicative of future results.

OUR IT SERVICES PORTFOLIO

KEY PLATFORMS

RECENT ACTIVITY

 Provider of IT solutions to Government, Education, and Healthcare industries Duluth, GA	 Data & analytics firm leveraging technology to help clients realize the value in their data Chicago, IL	 Provider of IT modernization and digital transformation solutions to the public sector. Marlborough, MA	 Provider of IT solutions to local, state, and federal government agencies. Add-On for DataServ North Andover, MA
 Managed cloud solutions, disaster recovery as a services (DRaaS), and cybersecurity provider Marietta, GA	 Delivers data-driven software and analytics helping distributors and manufacturers improve growth Glen Allen, VA	 Consultancy using AI and data science to turn business data into insights Add-On for Definian Denver, CO	 Managed IT services and custom software development provider for UK businesses. Leamington Spa, UK
 Technology, data analytics, project management, and consulting firm Exited 2020 Indianapolis, IN	 "Connected work" IT consulting firm specializing in the Adobe ecosystem Exited 2024 Reston, VA	 Consulting firm with expertise in data, technology, and digital transformation Indianapolis, IN	 Microsoft Gold ERP, CRM & Cloud consulting firm, and Microsoft Partner Toronto, Canada

RECENT PORTFOLIO ACTIVITY

 Higher Education operator, providing various degree programs Laurel, PR	 Provides Record and Information Management services to agencies across the Federal government Springfield, VA	 Tech-enabled litigation support solutions Philadelphia, PA	 Business and digital transformation services for the asset and wealth management industry Chicago, IL
 Multidisciplinary scientific consulting firm to address scientific, technical and regulatory challenges Katy, TX	 Highly technical roofing, repair, maintenance, and exterior service Chicago, IL	 Provider of autism diagnostic services and ABA therapy Rockville, MD	 Provider of higher education marketing and enrollment management services Hoboken, NJ

Contact Information

Business Development Team

Moe Tufail
Managing Director
610-848-7705
moe.tufail@renovuscapital.com

Goda Naudziunaite
Associate
610-848-7715
goda.naudziunaite@renovuscapital.com

IT Services Team

Jason Tanker
Managing Director
610-947-0367
jason.tanker@renovuscapital.com

Jane Buckley
Vice President
610-848-7714
jane.buckley@renovuscapital.com

Our Office:

460 E. Swedesford Road, Suite 2050
Wayne, PA 19087
www.renovuscapital.com

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