

FIRM OVERVIEW



Founded in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus' team of 40+ investment professionals manages 30+ U.S. based businesses operating in the education, healthcare services, technology services and professional services industries. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

INVESTING IN KNOWLEDGE & TALENT

INDUSTRY FOCUS



TECHNOLOGY SERVICES



HEALTHCARE SERVICES



PROFESSIONAL SERVICES



EDUCATION



BUSINESS SERVICES



GOVERNMENT SERVICES

Renovus invests in a range of business models, including:

- Cloud & Application Partner Ecosystems
- Managed Services, Cybersecurity & Compliance
- Digital Engineering & Data Analytics
- VAR and IT Professional Services

\$3-\$25M

Platform EBITDA

\$0-\$20M

Add-On EBITDA

\$10-\$250M

Platform Enterprise Value EBITDA

20+

Technology Platform and Add-on Transactions

ABOUT RENOVUS

- 100+ years of Knowledge & Talent sector expertise
- Founder friendly bespoke transaction structures
- Proven portfolio value creation playbook
- Debt & equity co-investment opportunities LPs
- Ranked as a top performing PE firm by HEC-Paris Dow Jones ¹

(1) HEC Paris-Dow Jones ranked firms based on data compiled from Preqin or directly from PE firms for activity from 2011-2020 (study dated April 4, 2025). Rankings based on proprietary methodology that calculates aggregate performance of a PE firm across vintage years and considers relative and absolute returns. Renovus Capital Partners did not provide any compensation to HEC Paris-Dow Jones or Preqin to be included or ranked in the study.

OUR IT SERVICES PORTFOLIO

KEY PLATFORMS



Provider of IT solutions to Government, Education, and Healthcare industries

Duluth, GA



Data & analytics firm leveraging technology to help clients realize the value in their data

Chicago, IL



Managed cloud solutions, disaster recovery as a services (DRaaS), and cybersecurity provider

Marietta, GA



Provider of IT solutions to local, state, and federal government agencies.

Add-On for DataServ

North Andover, MA



Provider of contact center support services, unified communications, and cloud consulting services

Exited 2023

Portland, OR



Delivers data-driven software and analytics helping distributors and manufacturers improve growth

Glen Allen, VA



Consultancy using AI and data science to turn business data into insights

Add-On for Definian

Denver, CO



Microsoft Gold ERP, CRM & Cloud consulting firm, and Microsoft Partner

Toronto, Canada



Technology, data analytics, project management, and consulting firm

Exited 2020

Indianapolis, IN



"Connected work" IT consulting firm specializing in the Adobe ecosystem

Exited 2024

Reston, VA



Consulting firm with expertise in data, technology, and digital transformation

Indianapolis, IN



Provider of managed technology, connectivity, and security services for the K-12 industry

Cleveland, OH

RECENT PORTFOLIO ACTIVITY

EDUCATION



Higher Education operator, providing various degree programs

Laurel, PR

GOVCON



Provides Record and Information Management services to agencies across the Federal government

Springfield, VA

PROSERV



Tech-enabled litigation support solutions

Philadelphia, PA

PROSERV



Business and digital transformation services for the asset and wealth management industry

Chicago, IL

HEALTHCARE



Multidisciplinary scientific consulting firm to address scientific, technical and regulatory challenges

Katy, TX

BUSINESS SERVICES



Highly technical roofing, repair, maintenance, and exterior service

Chicago, IL

HEALTHCARE



Provider of autism diagnostic services and ABA therapy

Rockville, MD

EDUCATION



Provider of higher education marketing and enrollment management services

Hoboken, NJ

Contact Information

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