

FIRM OVERVIEW



Founded in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus manages over \$1 billion across its three sector focused funds and other strategies. The firm's current portfolio includes over 25 U.S. based businesses specializing in education and training, healthcare services, technology services and professional services. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

INVESTING IN KNOWLEDGE & TALENT

INDUSTRY FOCUS



PROFESSIONAL SERVICES



EDUCATION



HEALTHCARE SERVICES



TECHNOLOGY SERVICES

Within professional services, Renovus focuses on:

- Outsourced legal services
- BPOs and third-party administrators
- Human capital deployment, staffing and consulting
- Government IT & services
- Digital marketing & ecommerce enablement

\$130M+

Capital Invested in Professional Services

12+

Professional Services Platform and Add-on Transactions

ABOUT RENOVUS

- **100+** years of **Knowledge & Talent** sector expertise
- Founder **friendly** bespoke transaction structures
- Proven portfolio **value** creation **playbook**
- Debt & equity **co-investment opportunities** LPs

PORTFOLIO VALUE CREATION

MANAGEMENT TOP GRADING

Recruit senior executives including CEOs, COOs, CTOs, CFOs and SVPs of Sales

NAVIGATING COMPLEXITY

Facilitate access to capital markets and oversee financing relationships. Experience with regulatory, legal & compliance matters

M&A SOURCING EXECUTION

Leverage Renovus' business development team to support buy-and-build programs

STRATEGY & OPERATIONS

Provide strategic consulting, subject matter expertise and resources to expand existing and launch new products and services

RELEVANT PORTFOLIO COMPANIES



Business transformation consulting and services to leading corporate clients

Atlanta, GA



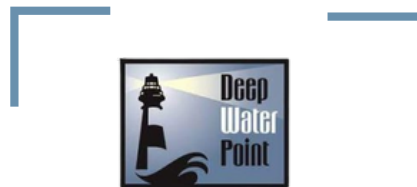
National professional services firm focused on strategy execution

Wayne, PA



Management consulting services provider

Bethesda, MD



Advisory firm helping businesses navigate the Federal government market

Annapolis, MD

Contact Information

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