

## FIRM OVERVIEW



**Founded** in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus manages over \$1 billion across its three sector focused funds and other strategies. The firm's current portfolio includes over 20 U.S. based businesses specializing in education and training, healthcare services, technology services and professional services. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

### INVESTING IN KNOWLEDGE & TALENT

## INDUSTRY FOCUS



### PROFESSIONAL SERVICES



### EDUCATION



### HEALTHCARE SERVICES



### TECHNOLOGY SERVICES

Within professional services, Renovus focuses on:

- Outsourced legal services
- BPOs and third-party administrators
- Human capital deployment, staffing and consulting
- Government IT & services
- Digital marketing & ecommerce enablement

**\$130M+**

Capital Invested in Professional Services

**12+**

Professional Services Platform and Add-on Transactions

## ABOUT RENOVUS

- **100+** years of **Knowledge & Talent** sector expertise
- Founder **friendly** bespoke transaction structures
- Proven portfolio **value** creation **playbook**
- Debt & equity **co-investment opportunities** LPs

# PORTFOLIO VALUE CREATION

## MANAGEMENT TOP GRADING

Recruit senior executives including CEOs, COOs, CTOs, CFOs and SVPs of Sales

## NAVIGATING COMPLEXITY

Facilitate access to capital markets and oversee financing relationships. Experience with regulatory, legal & compliance matters

## M&A SOURCING EXECUTION

Leverage Renovus' business development team to support buy-and-build programs

## STRATEGY & OPERATIONS

Provide strategic consulting, subject matter expertise and resources to expand existing and launch new products and services

# RELEVANT PORTFOLIO COMPANIES



Business transformation consulting and services to leading corporate clients

Atlanta, GA



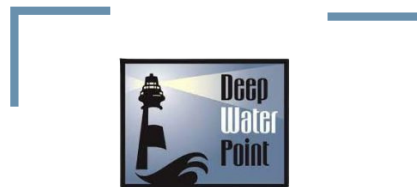
National professional services firm focused on strategy execution

Wayne, PA



Management consulting services provider

Bethesda, MD



Advisory firm helping businesses navigate the Federal government market

Annapolis, MD

## Contact Information

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