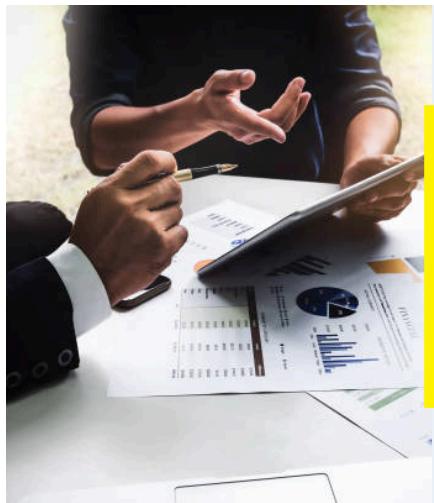


FIRM OVERVIEW



Founded in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus' team of 40+ investment professionals manages 30+ U.S. based businesses operating in the education, healthcare services, technology services and professional services industries. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

INVESTING IN KNOWLEDGE & TALENT

ABOUT RENOVUS

- 100+ years of **Knowledge & Talent** sector expertise
- Founder **friendly bespoke transaction structures**
- Proven portfolio **value creation playbook**
- Ranked as a **top performing PE firm by HEC-Paris Dow Jones**¹

\$2.5B+

Assets under management

\$10 - \$250M

Platform Enterprise Value

\$3 - \$25M

Platform EBITDA

INDUSTRY FOCUS



EDUCATION

Ed/Training Providers
Education Services
Education Technology



HEALTHCARE SERVICES

Life Sciences Commercialization
Payor Services, RCM
Provider Models



TECHNOLOGY SERVICES

Application Ecosystems
Managed Service Providers
Development & Analytics



GOVCON

IT Services
Technical Services
Defense/Intel



PROFESSIONAL SERVICES

B2B Managed Services
Corporate Services Advisory
AEC Services
Human Capital Deployment



BUSINESS SERVICES

Roofing, Plumbing, HVAC
Industrial Automation
Testing, Inspection & Compliance
Janitorial Services

\$3.1B

Annual portfolio revenue

5,000+

Jobs supported by portcos

40+

Platforms since inception

⁽¹⁾ HEC Paris-Dow Jones ranked firms based on data compiled from Preqin or directly from PE firms for activity from 2011-2020 (study dated April 4, 2025). Rankings based on proprietary methodology that calculates aggregate performance of a PE firm across vintage years and considers relative and absolute returns. Renovus Capital Partners did not provide any compensation to HEC Paris-Dow Jones or Preqin to be included or ranked in the study.

RECENT PORTFOLIO ACTIVITY

KEY PLATFORMS



Higher Education operator, providing various degree programs

Laurel, PR



Business and digital transformation services for the asset and wealth management

Chicago, IL



Technology consulting firm specializing in data migration

Chicago, IL



Provider of autism diagnostic services and ABA therapy

Rockville, MD



Provides rehab services for brain, spinal cord, and complex injuries

Paoli, PA



Settlement management services for class actions, mass tort, and bankruptcy administration

Philadelphia, PA



Innovative provider of strategic advisory, consulting and managed services
Exited 2023

Portland, OR



"Connected work" IT consulting firm specializing in the Adobe ecosystem

Exited 2024
Reston, VA



Provider of live and online continuing medical education
Exited 2020

Reston, VA



Career college specializing in nursing & healthcare programs
Exited 2021

Bloomington, MN



Life Sciences learning solutions provider
Exited 2019

Yardley, PA



Business and digital transformation services for law firms and corporate law departments

Chicago, IL

RECENT ACTIVITY



Usability and risk services for medical devices and combination products.

Add-On for Blue Ridge
Katy, TX



Home care and hospice serving Baton Rouge, LA

Add-On for Superior
Baton Rouge, LA



Managed services provider serving legal and financial organizations.

Chicago, IL



Managed cloud solutions, disaster recovery as a services (DRaaS), and cybersecurity provider

Marietta, GA



Provides rehab services for brain, spinal cord, and complex injuries

Paoli, PA



Consulting services for the pharmaceutical industry

Add-On for BlueRidge

Westlake, CA



Provider of IT solutions to local, state, and federal government agencies.

Add-On for DataServ

North Andover, MA



Innovative provider of strategic advisory, consulting and managed services
Exited 2023

Portland, OR



"Connected work" IT consulting firm specializing in the Adobe ecosystem

Exited 2024
Reston, VA



Autism therapy provider in middle Tennessee

Add-On for Behavioral Framework

Nashville, TN



Full-service marketing and consulting agency for life science brands

Add-On for Woven

Austin, TX



Provider of live and online continuing medical education
Exited 2020

Reston, VA



Career college specializing in nursing & healthcare programs
Exited 2021

Bloomington, MN



Provides Record and Information Management services to agencies across the Federal government

Springfield, VA



Full-service family of agencies offering hospice and home health services

Baton Rouge, LA



Life Sciences learning solutions provider
Exited 2019

Yardley, PA



Business and digital transformation services for law firms and corporate law departments

Chicago, IL



Modernizing IT, processes, and change through digital transformation serving DoD.

Add on for Aretum

Bethesda, MD



Strategic consulting for educational institutions

Add-On for Education Dynamics

Peters, PA

Contact Information

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