

## FIRM OVERVIEW



**Founded** in 2010, Renovus Capital Partners is a lower middle market private equity firm specializing in the Knowledge and Talent industries. From its base in the Philadelphia area, Renovus manages over \$1 billion across its three sector focused funds and other strategies. The firm's current portfolio includes over 20 U.S. based businesses specializing in education and training, healthcare services, technology services and professional services. Renovus typically partners with founder-led businesses, leveraging its experience within the industry and access to debt and equity capital to make operational improvements, pursue add-on acquisitions and oversee strategic growth initiatives.

## INVESTING IN KNOWLEDGE & TALENT

## INDUSTRY FOCUS



### TECHNOLOGY SERVICES



### EDUCATION



### HEALTHCARE SERVICES



### PROFESSIONAL SERVICES

Renovus invests in a range of business models, including:

- Digital transformation application development
- Managed services, security & compliance
- Cloud & application partner ecosystems
- Data & analytics
- IT consulting & staffing

**\$160M+**

Capital Invested in  
Technology Services

**15+**

Technology Services  
Platform and Add-on Transactions

## ABOUT RENOVUS

- **100+** years of **Knowledge & Talent** sector expertise
- **Founder friendly** bespoke transaction structures
- Proven portfolio **value creation** playbook
- **Debt & equity co-investment opportunities** LPs

# PORTFOLIO VALUE CREATION

## MANAGEMENT TOP GRADING

Recruit senior executives including CEOs, COOs, CTOs, CFOs and SVPs of Sales

## NAVIGATING COMPLEXITY

Facilitate access to capital markets and oversee financing relationships. Experience with regulatory, legal & compliance matters

## M&A SOURCING EXECUTION

Leverage Renovus' business development team to support buy-and-build programs

## STRATEGY & OPERATIONS

Provide strategic consulting, subject matter expertise and resources to expand existing and launch new products and services

# RELEVANT PORTFOLIO COMPANIES



Provider of strategic advisory, consulting and managed services to the CCaaS industry

Portland, OR



K-12 data analytics software provider

Little Falls, MN



Provider of end-to-end technological services to the education and government end markets

Peachtree Corners, GA



"Connected work" IT consulting firm specializing in the Adobe ecosystem

Reston, VA



Consulting firm with expertise in data, technology, and digital transformation

Indianapolis, IN



Digital transformation and application development for workflow automation

Richmond, VA

## Contact Information

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